November 25, 2024

To,
The Board of Directors
Sellowrap Industries Limited
208, Plot No C 5, Abhishek Building,
Dalia Estate, New Link Road, Andheri (W),
Mumbai - 400053, Maharashtra, India

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Sellowrap Industries Limited (the "Company")
Sub: Consent Letter

I, Shrushti Jignyanshu Gandhi (PAN:BGCPG5821N), Company Secretary and Compliance Officer of the Company, do hereby give consent to include my name as 'Company Secretary and Compliance Officer' of the Company to the Proposed Public Issue of 'Sellowrap Industries Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and have no objection in my name being inserted as 'Company Secretary and Compliance Officer' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

I hereby authorize 'Sellowrap Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended.

Thanking you,

Yours faithfully,

Shrushti Jignyanshu Gandhi

Company Secretary (PAN: BGCPG5821N)

Shrushti