



GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN, SENAPATI BAPAT
MARG, NEAR INDIABULLS DADAR (W) S V S MARG MUMBAI 400013.
EMAIL ID: COMPLIANCE@GRETEXBROKING.COM
PHONE: 022 – 6930 8500,
CIN: U65900MH2010PLC289361

November 25, 2024

To,
The Board of Directors
Sellowrap Industries Limited
208, Plot No C 5, Abhishek Building,
Dalia Estate, New Link Road, Andheri (W),
Mumbai - 400053, Maharashtra, India.

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Sellowrap Industries Limited' "the Company")

Sub: Consent Letter

We, **Gretex Share Broking Limited**, the undersigned, hereby give our consent to include our name and to act as 'Underwriter to the Issue' of the Company to the Proposed Public Issue of 'Sellowrap Industries Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. We have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to Issue in respect thereof.

We hereby authorize 'Sellowrap Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	Gretex Share Broking Limited
Address	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle Road, Mumbai- 400013, Maharashtra, India
Tel. No.	022-69308500
E-mail	compliance@gretexbroking.com
Contact Person	Mr. Deepak Navinchandra Shah
CIN	U65900MH2010PLC289361
SEBI Registration No.	INZ000166934



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We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited

Arvind Harlalka



Arvind Harlalka
Managing Director
DIN: 00494136

