



November 25, 2024

To,
The Board of Directors
Sellowrap Industries Limited
208, Plot No C 5, Abhishek Building,
Dalia Estate, New Link Road, Andheri (W),
Mumbai - 400053, Maharashtra, India

HDFC Bank Limited
Indralok Building,
Ground Floor, Samarth Nagar,
Andheri (W), P.O. Azad Nagar,
Mumbai, Maharashtra - 400 053.

Dear Sir/ Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Sellowrap Industries Limited' (the "Company")

Sub: Consent Letter

We, **HDFC BANK LIMITED**, the undersigned hereby give our consent to include our name and act as '**Banker to the Company**' to the Proposed Public Issue of '**Sellowrap Industries Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the '**Banker to the Company**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

We authorize '**Sellowrap Industries Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Name	HDFC BANK LTD
Address	Indralok A Wing Ground Floor, Lokhandwala Circle, Andheri West Mumbai MH 400053
Tel. No.	----
Name	SANJAY KUMAR
E mail ID	sanjay.kumar93@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	8422920068
Designation	Manager

Thanking you,

Yours faithfully,

For HDFC BANK LIMITED



<Name of Authorized Signatory>

www.hdfcbank.com