

V. B. JAIN

B.COM, FCA, LLB, DBM, DEIM, AASM

V. B. JAIN & CO

CHARTERED ACCOUNTANTS

D-1603, KANAKIA SEVENS, NEAR TIME SQUARE, MAROL, ANDHERI EAST, MUMBAI – 400059 (INDIA)
Tel. No.: (022) 2822 0907; Mob. No.: 98691 64464, 88795 70728; Email Id: vbjain1@gmail.com

09 December 2024

To,

The Board of Directors

Sellowrap Industries Limited

208, Plot No C 5, Abhishek Building,

Dalia Estate, New Link Road, Andheri (W),

Mumbai - 400053, Maharashtra, India

Dear Sir / Madam,

Ref: Proposed SME Initial Public Offer (IPO) of Sellowrap Industries Limited (the "Company")

Sub: Consent Letter

We, M/s. V B Jain & Co, the undersigned, do hereby give our consent to include our name and act as '**Statutory and Peer Review Auditor**' to the Proposed Public Issue of '**Sellowrap Industries Limited**' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013. We have no objection to our name being inserted as the '**Statutory and Peer Review Auditor**' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect thereof.

We authorize '**Sellowrap Industries Limited**' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.



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The following details with respect to us may be disclosed:

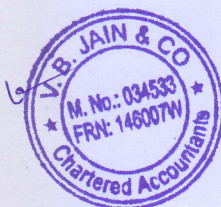
Name	V B JAIN & CO
Address	1603, D WING, KANAKIA SEVENS, OPP TIMES SQUARE, OFF ANDHERI KURLA ROAD, MAROL ANDHIRI EAST MUMBAI 400059
Tel. No.	8879570728
E-mail	VBJAIN1@GMAIL.COM
Contact Person	VIRENDRA B. JAIN
Firm Registration No.	146007W
Membership No.	034533
Peer Review No.	018104

Thanking you,

Yours faithfully,

For V B Jain & Co
Chartered Accountants
Firm Reg.No :- 146007W

(V. B. JAIN)
Proprietor



Membership No.: 034533
Place: MUMBAI