The Board of Directors

Sellowrap Industries Limited 208, Plot No C 5, Abhishek Building, Dalia Estate, New Link Road, Andheri (W), Mumbai - 400053, Maharashtra, India

Dear Sir /Madam

## Subject: Consent Letter Ref: Proposed Initial Public Offer (IPO) of Sellowrap Industries Limited (the "Company")

objection to our name being inserted as the "Banker to the Issue and Sponsor Bank" in the Draft Red We hereby give our consent to act as "Banker to the Issue and Sponsor Bank" to the Proposed Public Issue of "Sellowrap Industries Limited" on the Emerge Platform of National Stock Exchange of India Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect Limited pursuant to the provisions of Section 26 and section 32 of the Companies Act, 2013. We have no

We authorize "Sellowrap Industries Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

L65110GJ1993PLC020769	• •	CIN
		Number
: INBI00000017		SEBI Registration
www.axisbank.com		Website
worli.branchhead@axisbank.com		E-mail Id
9167000601/9167000602		Telephone Number
Mr. Sumit Tolani	• •	Contact Person
Gr Floor, Bengal Chemical Bhavan Prabhadevi Worli Mumbai - 400025		Address
Axis Bank Limited	• •	Name

Thanking you,

Yours faithfully

For Axis Bank Limited



Ground Floor Bengal Chemical Bhawan Veer Savarkar Marg, Mumbai . Maharashtra . India 400025

Mumbai . Maharashtra . India 400025

REGISTERED OFFICE : "Trishul" - 3rd Floor Opp Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322. Fax No. - 079-26409321

CIN; L65110GJ1993PLC020769 Website - www.axisbank.com

AXIS BANK