



SELLOWRAP

INDUSTRIES LIMITED.

(Formerly known as Sellowrap Industries Private Limited)

Date: October 16, 2025

To,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: SELLOWRAP
ISIN - INE0IJF01013

Subject: Submission of Report on Reconciliation of Share Capital Audit for the Quarter ended as on September 30, 2025.

Dear Sir/Madam,

With reference to the captioned subject, we submit herewith the Report on “Reconciliation of Share Capital Audit” for the Quarter ended as on September 30, 2025 for reconciliation of share capital in electronic mode received from S K Dwivedi & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of SEBI (Depositories and Participants) Regulation 2018

You are requested to take the above on your records.

Thanking you,

Yours sincerely

For Sellowrap Industries Limited
(Formerly known as Sellowrap Industries Private Limited)

Shrushti Gandhi
Company Secretary and Compliance Officer
ICSI Membership No.: A48720

Registered Office: 208, Plot C 5, Abhishek Building, Dalia Estate, New Link Road,
Andheri (W), Mumbai – 400 053. | Tel: +91-22-6675 0560-61 / 6707 6268

Website: www.sellowrap.com | Email: contact@sellowrap.com

CIN NO: L25202MH2004PLC145548

S. K. DWIVEDI & ASSOCIATES

Company Secretaries

Address: A/103, New Ankur CHS Ltd. 32 Bhardawadi Lane, Off J. P. Road Andheri (W), Mumbai - 400058

Mob. No. +91-9699981283 | **E-mail ID:** shailendradwivedi219@gmail.com |

The Board of Directors

Sellowrap Industries Limited

(Sellowrap Industries Private Limited)

208 Plot No C 5 Abhishek Bldg, Dalia Estate,

New Link Road Andheri (W), Mumbai,

Maharashtra, India, 400053

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Sellowrap Industries Limited** (Formerly known as Sellowrap Industries Private Limited) (hereinafter referred to as 'the Company') and its Registrars and share Transfer Agents for issuing this certificate, in accordance with circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended September 30, 2025:

1.	For quarter Ended	:	30 th September, 2025			
2.	ISIN	:	INE0IJF01013			
3.	Face Value	:	Rs. 10/- per share			
4.	Name of the Company	:	Sellowrap Industries Limited (Formerly known as Sellowrap Industries Private Limited)			
5.	Registered Office Address	:	208 Plot No C 5 Abhishek Bldg, Dalia Estate, New Link Road Andheri (W), Mumbai, Maharashtra, India, 400053			
6.	Correspondence Address	:	208 Plot No C 5 Abhishek Bldg, Dalia Estate, New Link Road Andheri (W), Mumbai, Maharashtra, India, 400053			
7.	Telephone & Fax No.	:	Ph. No. (022) 66750560/61 /67076268 Fax: --			
8.	e-mail Address	:	cs@sellowrap.com			
9.	Name of the Stock Exchanges where Company's Securities Listed	:	NSE EMERGE (SME Platform)			
			Number of Shares		% of Total Issued Capital	
10.	Issued Capital	:	13744220		100.00%	
11.	Listed Capital (Exchanges wise)	:	13744220		100.00%	
12.	Held in Demat form in CDSL	:	2127200		15.48%	
13.	Held in Demat form in NSDL	:	11617020		84.52%	
14.	Physical	:	NIL		NIL	
15.	Total No. of Shares (12+13+14)	:	13744220		100.00%	
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	Not Applicable			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:					
Particulars*	No. of Shares	Applied/Not Applied for listing	Listed on Stock	Whether intimated	Whether intimated	In-prin. Appr. Pending for

	issued		Exchanges	to CDSL	to NSDL	Stock Exchanges
Fresh / Further Issue	36,48,000	Applied	NSE EMERGE (SME Platform)	YES	YES	In-principle Approval Received – no approval pending
* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Member is updated (Yes/No) If not, updated upto which date			YES		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any			NOT-APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?			NOT-APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.					
Total No. of Demat requests			No. of requests	No. of shares	Reasons for delay	
Confirmed after 21 days			NIL	-	N.A.	
Pending for more than 21 days			NIL	-	N.A.	
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Shrushti Jignyanshu Gandhi Ph. No. (022) 66750560/61 /67076268, Fax: --			
23.	Name, Address, Telephone Fax No. & Regn. No. of the Auditor		Shailendra Kumar Dwivedi S K Dwivedi & Associates Company Secretaries A/103, New Ankur CHS Ltd., 32 Bhardawadi Lane, Off J. P. Road, Andheri (W), Mumbai – 400058. Ph. No. +91 9699981283 ACS 73645, CP No. 27296			
24.	Appointment of common agency for share registry work		Purva Sharegistry (India) Private Limited 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 400 011 Tel : +91 22 49614132/31998810 E-Mail : support@purvashare.com			
25.	Any other detail that the Auditor may like to provide		NIL			

Place: Mumbai
Date: October 16, 2025
UDIN: A073645G001585133

For S K Dwivedi & Associates
Company Secretaries

SHAILENDRA
KUMAR
DWIVEDI

Digitally signed by
SHAILENDRA KUMAR
DWIVEDI
Date: 2025.10.16 13:19:02
+05'30'

Shailendra Kumar Dwivedi
Proprietor
ACS-73645
C.P. No. 27296
Peer Review No: 5801/2024